

**ROCK RESOURCES INC.**  
**(the "Company")**



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**News Release – September 4, 2002**

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**ROCK RESOURCES EXECUTES THREE LETTERS OF AGREEMENT  
WITH ROCK MINERALS INTERNATIONAL PLC**

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VANCOUVER, B.C.-- Rock Resources Inc. ("RCK") is pleased to announce it has executed Letters of Agreement with Rock Minerals International Plc ("RMI"), for RMI to earn a 51% interest in three of RCK's Canadian exploration properties; Fyre Lake, Lakemount and Temagami East.

Exploration management of the three properties will be carried out by RCK from its Vancouver offices with the Temagami East exploration operated by Tres-Or Resources Ltd., RCK's joint venture partner in that project.

RMI was founded by the Company and certain RCK shareholders to raise exploration funding and create shareholder value by way of mineral exploration for a mixture of precious metals, base metals and diamonds through a portfolio of properties.

In announcing the agreements, Mr. Graeme Rowland, Chairman, CEO and President of RCK, said, "The primary objective of RMI is to create a significant shareholder value through the acquisition of larger mineral exploration properties, the discovery and/or extension of substantial reserves and the sale or joint venture of the discoveries to major mining companies. The signing of these agreements is an important step forward to realizing this objective."

On behalf of the Board of Directors:

**"Graeme Rowland"**

Graeme Rowland, Chairman

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This news release shall not constitute an offer to sell or the solicitation of an offer to buy the securities in any jurisdiction. The securities of the corporation have not been and will not be registered under the U.S. Securities Act, 1933, as amended, and subject to certain exemptions may not be offered or sold in the United States or to U.S. persons. The Canadian Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this release.

**TSX VENTURE: RCK**

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